



## ReportCast: Administrative Reporting Tools

Simplified reporting for sub-agents and producers.

Build custom reports retrievable 24/7 via Fido in the format of your choice. Whether you're managing a Call Center, Wholesale Operation, Brokerage, Independent Agency, or MGA, InsureZone has built the reports needed to effectively oversee and manage your entire operation.

### Agent Reports

- Production
- Commission
- Renewals
- Cancellation
- Loss Reports
- Producer Invoice
- Policies in Force
- Complete Agency Detail Report

### Admin Reports:

- Service Requests
- Bind Requests
- Login History & Detail
- Membership Payments
- Leads, Quotes and Sales
- Carrier Quote Errors

**AGENCY CONTACT INFORMATION**

Agency: Demo Account  
Street 1: 1612 Summit Avenue  
Street 2: Suite 100  
City/State/Zip: FORT WORTH TX 76102  
Workphone: 817-704-2240  
Agency Email: rscally@insurezone.com  
Reports Email: service@agentsecure.com  
Producer Code: TX603

If name, phone number, or email information is incorrect, please click the Manage Users link in the menu at far left to update it.

**AVAILABLE REPORTS**

From Date: 5/24/17 To Date: 8/22/17

**Production Report** This report lists policies sold or renewed with effective dates in the date range you select above.

**Commission Report** This report lists checks paid in the date range you select above. Checks dated within the last week were mailed to you earlier this week.

**1099 Report** This report is a copy of the one emailed to your agency if you received more than \$600 in commissions from AgentSecure during 2016.

**Renewal Report** This report shows policies set to renew over the next 75 days.

**Cancellation Report** This report lists the policies that were cancelled in the date range you select above.

**Loss Report** This report lists the policies on which there were losses in the date range you select above.

**Producer Invoice Report** This report lists all policies sold or renewed with AgentSecure. We have overpaid your agency by the amount shown on the report.

**Policies in Force** Lists the active policies with an expiration date greater than today.

Sample of Reports Available for a Wholesale Operation's Subproducers